

NAME OF CORPN: CONSOLIDATION OF 4 ENERGY SECTOR CORPNS.

(A) BALANCE SHEET INFORMATION

(Rs. in Lakhs)

S.No.	Particulars	2011-2012	2012-2013	2013-2014	2014-2015
<b>(I).EQUITY AND LIABILITIES:-</b>					
1-	Share Capital[(b)+(c)]	4524645.58	4907198.58	5565293.24	6701836.95
	(a) Authorised Share Capital	6650000.00	6650000.00	8650000.00	8650000.00
	(b) Paid-up-Share Capital(i+ii+iii)	2399404.58	4754502.58	4936548.58	5486498.24
	(i) State Govt.	2399404.58	4754502.58	4936548.58	5486498.24
	(ii) Central Govt.	0.00	0.00	0.00	0.00
	(iii) Others {Other than(i)&(ii)}	0.00	0.00	0.00	0.00
	(c) Share Application Money Pending Allotment	2125241.00	152696.00	628744.66	1215338.71
2-	Reserves & Surplus [a+b+c(iii) ]	-2980860.62	-3316858.92	-3406165.18	-4235153.40
	(a) Capital Reserves	65709.77	66837.06	76906.76	82324.92
	(b) Other Specific Reserves	112427.68	112427.68	112427.68	112427.68
	(c) Profit/(Loss) A/c:-				
	(i) Opening Balance	-2875014.95	-3158998.07	-3496123.66	-3595499.62
	(ii) Add: Profit/(Loss)For The Year	-283983.12	-337125.59	-99375.96	-834406.38
	(iii) Total Surplus/ (Deficit) (i+ii)	-3158998.07	-3496123.66	-3595499.62	-4429906.00
3-	Non Current Liabilities(a+b+c+d+e)	3118020.06	4565597.37	6625805.92	6535939.83
	(a) Long Term Borrowings (I+II)	3025758.58	4488702.16	6546846.69	6464483.34
	(I) Term Loans (i+ii+iii)	3025758.58	4488702.16	4965808.69	5410458.34
	(i) State Govt.	478558.00	639630.48	632273.55	650403.86
	(ii) Central Govt.	0.00	0.00	0.00	0.00
	(iii) Others {Other than(i)&(ii)}	2547200.58	3849071.68	4333535.14	4760054.48
	(II) Bonds/Debentures/ Company Deposits (i+ii+iii)	0.00	0.00	1581038.00	1054025.00
	(i) State Govt.	0.00	0.00	1581038.00	1054025.00
	(ii) Central Govt.	0.00	0.00	0.00	0.00
	(iii) Others {Other than(i)&(ii)}	0.00	0.00	0.00	0.00
	(b) Grants & Subsidies(i+ii+iii)	0.00	0.00	0.00	0.00
	(i) State Govt.	0.00	0.00	0.00	0.00
	(ii) Central Govt.	0.00	0.00	0.00	0.00
	(iii) Others {Other than(i)&(ii)}	0.00	0.00	0.00	0.00
	(c) Deferred Tax Liabilities (Net)	0.00	0.00	0.00	0.00
	(d) Other Long Term Liabilities (i+ii)	61858.26	51858.30	52586.50	43791.42
	(i) Trade Payables	0.00	0.00	0.00	0.00
	(ii) Others	61858.26	51858.30	52586.50	43791.42
	(e) Long Term Provisions (i+ii+iii)	30403.22	25036.91	26372.73	27665.07
	(i) Employees	30389.29	25022.98	26358.80	27651.14
	(ii) Bad Debts	13.93	13.93	13.93	13.93
	(iii) Others	0.00	0.00	0.00	0.00
4-	Current Liabilities (a+b+c+d+e+f)	2734834.11	2908349.01	2413221.37	2830699.79
	(a) Working Capital Loans (i+ii+iii)	130664.21	87741.76	87719.13	101558.63
	(i) State Govt.	0.00	0.00	0.00	0.00
	(ii) Central Govt.	0.00	0.00	0.00	0.00
	(iii) Others {Other than(i)&(ii)}	130664.21	87741.76	87719.13	101558.63
	(b) Cash Credit Loans/ Advances (i+ii+iii)	0.00	0.00	0.00	0.00
	(i) State Govt.	0.00	0.00	0.00	0.00
	(ii) Central Govt.	0.00	0.00	0.00	0.00
	(iii) Others {Other than(i)&(ii)}	0.00	0.00	0.00	0.00
	(c) Short Term Borrowings (i+ii)	150335.99	175100.50	182987.92	227233.95
	(i) State Govt.	0.00	0.00	0.00	0.00
	(ii) Others	150335.99	175100.50	182987.92	227233.95
	(d) Trade Payables (i+ii)	1773815.00	1949412.00	1344657.00	1576707.00
	(i) State Govt.	0.00	0.00	0.00	0.00
	(ii) Others	1773815.00	1949412.00	1344657.00	1576707.00
	(e) Other Current Liabilities	635968.68	645842.71	744980.11	876628.32
	(f) Short Term Provisions	44050.23	50252.04	52877.21	48571.89
<b>Total (1)+(2)+(3)+(4)</b>		<b>7396639.13</b>	<b>9064286.04</b>	<b>11198155.35</b>	<b>11833323.17</b>

S.No.	Particulars	2011-2012	2012-2013	2013-2014	2014-2015
(II).	ASSETS:-				
1-	NON CURRENT ASSETS(I+II+III+IV+V)	2487106.57	5626267.92	7949708.54	6136499.28
	I- Fixed Assets (a+b)	1818361.45	2067231.32	2255448.48	2444315.87
	(a) Tangible Assets (iii+iv)	1818356.05	2067125.87	2255366.38	2444225.37
	(i) Gross Block	1943744.87	2132581.39	2571872.20	2701387.98
	(ii) Less: Depreciation	1044114.99	1111297.58	1191715.53	1280369.76
	(iii) Net Block	899629.88	1021283.81	1380156.67	1421018.22
	(iv) Assets Under Construction	918726.17	1045842.06	875209.71	1023207.15
	(b) Intangible Assets (Net)	5.40	105.45	82.10	90.50
	II- NON CURRENT INVESTMENT (i+ii+iii+iv+v)	198176.02	239694.38	245981.38	287351.58
	(i) In Properties	0.00	0.00	0.00	0.00
	(ii) In Shares	0.00	0.00	0.00	0.00
	(iii) In Debentures or Bonds	0.00	0.00	0.00	0.00
	(iv) In Subsidiaries	13.00	13.00	18.00	18.00
	(v) In Others	198163.02	239681.38	245963.38	287333.58
	III-Deferred Tax Assets (Net)	0.00	0.00	0.00	0.00
	IV- Long Term Loans & Advances	289001.53	348374.89	410393.13	435930.16
	(i+ii+iii+iv)				
	(i) Secured	258837.19	328029.96	396847.93	422407.76
	(ii) Unsecured	43904.35	34726.93	28665.20	29490.40
	(iii) Bad & Doubtful	-13622.98	-14225.53	-14954.86	-15866.36
	(iv) Loss	-117.03	-156.47	-165.14	-101.64
	V- Other Non Current Assets	181567.57	2970967.33	5037885.55	2968901.67
2-	CURRENT ASSETS (a+b+c+d+e+f)	4909532.56	3438018.12	3248446.81	5696823.89
	(a) Current Investment(i+ii+iii)	0.00	0.00	0.00	0.00
	(i) In Shares	0.00	0.00	0.00	0.00
	(ii) In Debentures or Bonds	0.00	0.00	0.00	0.00
	(iii) In Others	0.00	0.00	0.00	0.00
	(b) Inventories (i+ii+iii+iv+v+vi)	263412.00	286043.68	292157.95	304307.51
	(i) Raw Materials	14406.00	14411.00	14416.00	60262.38
	(ii) Work- In- Progress	0.00	0.00	0.00	0.00
	(iii) Finished Goods	0.00	0.00	0.00	0.00
	(iv) Stores & Spares	213116.06	229229.07	237059.11	243879.60
	(v) Loose Tools	1.65	2.04	2.67	2.86
	(vi) Others	35888.29	42401.57	40680.17	162.67
	(c) Trade Receivables (i+ii+iii+iv+v)	4246725.77	2303882.67	2190628.44	2471534.96
	(i) Secured	159256.95	276755.98	310657.22	371730.63
	(ii) Unsecured	4357749.82	2194731.69	2047971.22	2280142.33
	(iii) Bad & Doubtful	-270198.55	-167507.04	-167901.45	-180191.23
	(iv) Loss	-82.45	-97.96	-98.55	-146.77
	(v) Others	0.00	0.00	0.00	0.00
	(d) Cash & Cash Equivalents(i+ii+iii+iv)	94638.70	143539.50	259958.63	271716.01
	(i) Cash On Hand	1858.90	1835.45	1828.91	1838.68
	(ii) Balances With Banks	92128.09	141052.35	257915.19	269662.79
	(iii) P.L.A.	651.61	651.60	214.44	214.44
	(iv) Others	0.10	0.10	0.09	0.10
	(e) Short Term Loans&Advances(i to v)	13735.42	16418.26	25458.16	31311.77
	(i) Secured	3889.80	4576.41	5630.51	3766.80
	(ii) Unsecured	6614.07	8596.45	17031.18	24592.96
	(iii) Bad & Doubtful	6.46	-145.01	-793.64	-634.67
	(iv) Loss	-130.46	-144.99	-151.36	-310.33
	(v) Others	3355.55	3535.40	3741.47	3897.01
	(f) Other Current Assets	291020.67	688134.01	480243.63	2617953.64
	Total (1)+(2)	7396639.13	9064286.04	11198155.35	11833323.17