

NAME OF CORPORATION: CONSOLIDATION OF 40 CORPORATIONS

(A) BALANCE SHEET INFORMATION

(Rs. in Lakhs)

| S.No. | Particulars | 2014-2015 | 2015-2016 | 2016-2017 | 2017-2018 |
|--------------------------------------|--|--------------------|--------------------|--------------------|--------------------|
| (I). EQUITY AND LIABILITIES:- | | | | | |
| 1- | Share Capital[(b)+(c)] | 7048973.03 | 8972662.09 | 10203890.09 | 11032992.36 |
| (a) | Authorised Share Capital | 8905341.46 | 10405341.46 | 12935291.46 | 16435291.46 |
| (b) | Paid-up-Share Capital(i+ii+iii) | 5756632.20 | 7768921.28 | 9843371.22 | 10769384.51 |
| (i) | State Govt. | 5728933.24 | 7741222.32 | 9815690.74 | 10741704.03 |
| (ii) | Central Govt. | 18578.40 | 18578.40 | 18559.92 | 18559.92 |
| (iii) | Others {Other than(i)&(ii)} | 9120.56 | 9120.56 | 9120.56 | 9120.56 |
| (c) | Share Application Money Pending Allotment | 1292340.83 0.00 | 1203740.81 0.00 | 360518.87 0.00 | 263607.85 0.00 |
| 2- | Reserves & Surplus [a+b+c(iii)] | -4000159.07 | -5464346.35 | -6196698.53 | -6939265.58 |
| (a) | Capital Reserves | 172398.85 | 181239.58 | 183180.13 | 219383.67 |
| (b) | Other Specific Reserves | 170892.53 | 179867.76 | 195750.31 | 220165.28 |
| (c) | Profit/(Loss) A/c:- | | | | |
| (i) | Opening Balance | -3128196.22 | -4343450.45 | -5840156.69 | -6574169.79 |
| (ii) | Add: Profit/(Loss)For The Year | -1215254.23 | -1482003.24 | -735472.28 | -804644.74 |
| (iii) | Total Surplus/ (Deficit) (i+ii) | -4343450.45 | -5825453.69 | -6575628.97 | -7378814.53 |
| 3- | Non Current Liabilities(a+b+c+d+e) | 7450816.91 | 4546369.24 | 6639686.77 | 8531609.42 |
| (a) | Long Term Borrowings (I+II) | 6706870.51 | 3666191.71 | 5715164.54 | 7582500.19 |
| (I) | Term Loans (i+ii+iii) | 5639520.80 | 3125669.82 | 3602345.47 | 4533722.09 |
| (i) | State Govt. | 107393.88 | 732487.01 | 1110613.14 | 1420535.73 |
| (ii) | Central Govt. | 45804.98 | 43917.98 | 43507.63 | 43261.51 |
| (iii) | Others {Other than(i)&(ii)} | 5486321.94 | 2349264.83 | 2448224.70 | 3069924.85 |
| (II) | Bonds/Debentures/ Company Deposits (i+ii+iii) | 1067349.71 | 540521.89 | 2112819.07 | 3048778.10 |
| (i) | State Govt. | 0.00 | 0.00 | 0.00 | 0.00 |
| (ii) | Central Govt. | 0.00 | 0.00 | 0.00 | 0.00 |
| (iii) | Others {Other than(i)&(ii)} | 1067349.71 | 540521.89 | 2112819.07 | 3048778.10 |
| (b) | Grants & Subsidies(i+ii+iii) | 24270.71 | 25300.91 | 25970.61 | 27495.46 |
| (i) | State Govt. | 22649.79 | 23679.99 | 24349.69 | 25874.54 |
| (ii) | Central Govt. | 653.79 | 653.79 | 653.79 | 653.79 |
| (iii) | Others {Other than(i)&(ii)} | 967.13 | 967.13 | 967.13 | 967.13 |
| (c) | Deferred Tax Liabilities (Net) | 9244.52 | 8994.22 | 8389.91 | 9269.86 |
| (d) | Other Long Term Liabilities (i+ii) | 640152.94 | 758440.99 | 790674.74 | 806577.42 |
| (i) | Trade Payables | 267526.08 | 320748.99 | 361196.25 | 364304.13 |
| (ii) | Others | 372626.86 | 437692.00 | 429478.49 | 442273.29 |
| (e) | Long Term Provisions (i+ii+iii) | 70278.23 | 87441.41 | 99486.97 | 105766.49 |
| (i) | Employees | 36609.09 | 54550.55 | 66903.57 | 73094.57 |
| (ii) | Bad Debts | 33100.65 | 32257.72 | 31549.84 | 31045.62 |
| (iii) | Others | 568.49 | 633.14 | 1033.56 | 1626.30 |
| 4- | Current Liabilities (a+b+c+d+e+f) | 5112420.16 | 7345932.91 | 5832939.71 | 5521963.73 |
| (a) | Working Capital Loans (i+ii+iii) | 36207.62 | 30581.73 | 165384.79 | 59496.97 |
| (i) | State Govt. | 237.48 | 249.16 | 249.16 | 249.16 |
| (ii) | Central Govt. | 0.00 | 0.00 | 0.00 | 0.00 |
| (iii) | Others {Other than(i)&(ii)} | 35970.14 | 30332.57 | 165135.63 | 59247.81 |
| (b) | Cash Credit Loans/ Advances (i+ii+iii) | 93458.72 | 139384.81 | 107269.06 | 66336.31 |
| (i) | State Govt. | 16511.89 | 16405.24 | 16872.25 | 19899.25 |
| (ii) | Central Govt. | 410.00 | 410.00 | 410.00 | 410.00 |
| (iii) | Others {Other than(i)&(ii)} | 76536.83 | 122569.57 | 89986.81 | 46027.06 |
| (c) | Short Term Borrowings (i+ii) | 205268.14 | 198806.96 | 207311.32 | 256587.26 |
| (i) | State Govt. | 4990.61 | 9004.06 | 6987.33 | 5735.86 |
| (ii) | Others | 200277.53 | 189802.90 | 200323.99 | 250851.40 |
| (d) | Trade Payables (i+ii) | 1934213.06 | 2104265.27 | 2061816.68 | 1803545.99 |
| (i) | State Govt. | 13420.74 | 9619.11 | 11550.55 | 12197.58 |
| (ii) | Others | 1920792.32 | 2094646.16 | 2050266.13 | 1791348.41 |
| (e) | Other Current Liabilities | 2677111.75 | 4716958.66 | 3119985.48 | 3169947.74 |
| (f) | Short Term Provisions | 166160.87 | 155935.48 | 171172.38 | 166049.46 |
| Total (1)+(2)+(3)+(4) | | 15612051.03 | 15400617.89 | 16479818.04 | 18147299.93 |

| S.No. | Particulars | 2014-2015 | 2015-2016 | 2016-2017 | 2017-2018 |
|-------|---|-------------|-------------|-------------|-------------|
| (II) | ASSETS:- | | | | |
| 1- | NON CURRENT ASSETS(I+II+III+IV+V) | 6380926.62 | 4122871.52 | 6902211.24 | 9083246.57 |
| | I- Fixed Assets (a+b) | 2550270.31 | 2877677.48 | 3396819.96 | 3750977.38 |
| | (a) Tangible Assets (iii+iv) | 2550179.81 | 2877578.27 | 3396717.12 | 3750625.17 |
| | (i) Gross Block | 2978177.65 | 3272352.79 | 4667585.92 | 5144164.95 |
| | (ii) Less: Depreciation | 1436199.07 | 1538375.34 | 1687793.65 | 1858090.74 |
| | (iii) Net Block | 1541978.58 | 1733977.45 | 2979792.27 | 3286074.21 |
| | (iv) Assets Under Construction | 1008201.23 | 1143600.82 | 416924.85 | 464550.96 |
| | (b) Intangible Assets (Net) | 90.50 | 99.21 | 102.84 | 352.21 |
| | II- NON CURRENT INVESTMENT (i+ii+iii+iv+v) | 448744.32 | 491660.38 | 559411.23 | 675205.68 |
| | (i) In Properties | 0.00 | 0.00 | 0.00 | 0.00 |
| | (ii) In Shares | 73374.05 | 129557.14 | 173452.24 | 172663.05 |
| | (iii) In Debentures or Bonds | 0.00 | 0.00 | 14900.00 | 22300.00 |
| | (iv) In Subsidiaries | 143658.68 | 143619.39 | 144702.24 | 258526.24 |
| | (v) In Others | 231711.59 | 218483.85 | 226356.75 | 221716.39 |
| | III-Deferred Tax Assets (Net) | 811.05 | 1013.65 | 1096.01 | 1405.85 |
| | IV- Long Term Loans & Advances (i+ii+iii+iv) | 558838.33 | 660293.54 | 591864.08 | 833057.58 |
| | (i) Secured | 431848.34 | 485980.18 | 359688.00 | 555885.51 |
| | (ii) Unsecured | 110793.43 | 160027.27 | 219427.33 | 261935.62 |
| | (iii) Bad & Doubtful | 188.89 | -1344.08 | -2464.56 | -401.77 |
| | (iv) Loss | 16007.67 | 15630.17 | 15213.31 | 15638.22 |
| | V- Other Non Current Assets | 2822262.61 | 92226.47 | 2353019.96 | 3822600.08 |
| 2- | CURRENT ASSETS (a+b+c+d+e+f) | 9231124.41 | 11277746.37 | 9577606.80 | 9064053.36 |
| | (a) Current Investment(i+ii+iii) | 30219.79 | 33690.23 | 33527.43 | 33421.15 |
| | (i) In Shares | 6204.96 | 6204.96 | 6204.96 | 6204.96 |
| | (ii) In Debentures or Bonds | 111.87 | 111.87 | 111.87 | 111.87 |
| | (iii) In Others | 23902.96 | 27373.40 | 27210.60 | 27104.32 |
| | (b) Inventories (i+ii+iii+iv+v+vi) | 1230459.07 | 1575571.52 | 1826329.52 | 1834363.31 |
| | (i) Raw Materials | 74220.48 | 118665.15 | 110870.65 | 68628.83 |
| | (ii) Work- In- Progress | 277010.66 | 345133.00 | 1045665.83 | 1064776.64 |
| | (iii) Finished Goods | 616054.29 | 809108.51 | 323912.69 | 359263.08 |
| | (iv) Stores & Spares | 250258.87 | 283269.70 | 337167.42 | 335006.44 |
| | (v) Loose Tools | 16.82 | 32.04 | 31.99 | 26.54 |
| | (vi) Others | 12897.95 | 19363.12 | 8680.94 | 6661.78 |
| | (c) Trade Receivables (i+ii+iii+iv+v) | 2937062.58 | 2867112.52 | 3717403.39 | 3372890.67 |
| | (i) Secured | 740775.82 | 962836.00 | 979926.89 | 933204.55 |
| | (ii) Unsecured | 2370891.80 | 2058075.18 | 2867532.36 | 2555819.01 |
| | (iii) Bad & Doubtful | -181051.66 | -161126.47 | -139141.26 | -124900.48 |
| | (iv) Loss | 160.41 | 147.48 | 151.05 | 118.87 |
| | (v) Others | 6286.21 | 7180.33 | 8934.35 | 8648.72 |
| | (d) Cash & Cash Equivalents(i+ii+iii+iv) | 1870780.97 | 1840129.37 | 2023944.01 | 1933171.19 |
| | (i) Cash On Hand | 3029.64 | 2249.92 | 2048.74 | 2651.03 |
| | (ii) Balances With Banks | 1641414.08 | 1605040.47 | 1855964.97 | 1762769.97 |
| | (iii) P.L.A. | 93626.07 | 95356.56 | 28998.92 | 25366.55 |
| | (iv) Others | 132711.18 | 137482.42 | 136931.38 | 142383.64 |
| | (e) Short Term Loans&Advances(i to v) | 436401.29 | 500357.85 | 472787.95 | 554259.53 |
| | (i) Secured | 91666.78 | 127671.12 | 107195.82 | 118802.01 |
| | (ii) Unsecured | 166158.54 | 159264.74 | 145552.15 | 192296.24 |
| | (iii) Bad & Doubtful | 21774.36 | 21332.97 | 22198.19 | 22136.19 |
| | (iv) Loss | 267.98 | 184.72 | 185.14 | 378.49 |
| | (v) Others | 156533.63 | 191904.30 | 197656.65 | 220646.60 |
| | (f) Other Current Assets | 2726200.71 | 4460884.88 | 1503614.50 | 1335947.51 |
| | Total (1)+(2) | 15612051.03 | 15400617.89 | 16479818.04 | 18147299.93 |